

Negometrix Supplier Guide

Learning how to submit an offer using Negometrix





Getting started

- Find all published solicitations on the Negometrix3 website: <u>www.platform-</u> <u>us.negometrix.com</u>
- Use the search bar or scroll through all the solicitations to find one you are looking for





Participate in a solicitation

- Once you have found the solicitation and you clicked on it, you will see a short description.
- To find out more, click **Participate** on the bottom.
- You will be asked to log in or register on the platform (next slide).

2146 RFQ No. 2019-36 - Water Supply Feasibility Study

Back to published solicitations

Buyer



Information

Contact person: Public Works Palm Beach (561) 227-7009 owsolicitations@townofpalm Description: **BID DOCUMENTS** o see the full details of this solicitation you will need to select the 'PARTICIPATE' below. You will be prompted to login to your Negometrix account. If you do not have an account you can create one at no cost. If you select 'PARTICIPATE' you are not obligated to submit an offer to this solicitation. However, you will need to participate in order to access all bid documents GENERAL INFORMATION The Town of Paim Beach is seeking a qualified consultant who will collect/review all available data. Based on the data collected and analyzed, the selected consultant will develop a suite o alternatives for water supply and identify water distribution options. PRE-PROPOSAL CONFERENCE NON-MANDATORY" pre-proposal meeting/site visit will be held on: Date/Time: Wednesday, September 25, 2019 at 10:00 am Location Public Works Building Meeting Room 951 Okeechobee Road West Palm Beach, Florida 33401 QUESTION DEADLINE The deadline for guestions is SEVEN (7) CALENDAR DAYS before the end of the Offer Phase (due date) Questions should be submitted through this software platform using the Question & Answer feature. The Town may provide written addenda up to FIVE (5) calendar days before the date fixed for receiving the bid proposals. Any oral explanation(s) given before the bid opening will not be binding. DESIGNATED PROCUREMENT REPRESENTATIVE The Designated Procurement Representative for this Solicitation is Eric Shibley eshiblev@townofpalmbeach.com (561) 227-7009 ALL communications regarding this solicitation will be handled by this Town representative **ASSISTANCE & SUPPORT** Attached below is a file titled 'Getting Started in Negometrix - Sup submit their own Solicitation Response. Suppliers may also conta Type: Sealed without Preselection NEGOMETRIX SUPPORT (Technical) Assistance (Mon - Fri: 8 am to 6 pm) Negometrix Service Desk Published on: Sep 17 2019 4:15 PM Telephone: (724) 888-5294 Email: servicedesk@negometrix.com Offer phase: Sep 17 2019 4:00 PM - Oct 18 2019 2:00 PM Generate hyperlink 📘 Documents Advertisement RFQ No. 2019-36 - Water Supply Feasibility Stu MEGOMETRIXGettingStarted (3).pptx 1717 Kb Participate Palm Beach Vendor Registration Guide.pdf 1746 Kb Type: Sealed without Preselection Published on: Sep 17 2019 4:15 PM Offer phase: Sep 17 2019 4



Register company

 After clicking Participate, click Register Company on the next window.

Partici	pate to solicitation	۲
Log in	or register	
Usernar	me:	
Passwor	rd:	
	Login	
	password? ter company	



* Company Name	* Language English (US)	4
* Country United States (US) \$	* Federal Employer	
* State Select a state		
* City	* ZIP Code	
* Address		
* Company will use Negometrix		

company's information (2 pages) and click **Register.**

Fill out your

You will get an email with a link to activate your account.

Next

Personal data					
Gender ⊛ Mr. ⊚ Ms./Mrs.					
* First name	* Last name				
* Phone	* Time zone				
	(UTC-05:00) Eastern Time (L 🗘				
* Email					
* Username					
* Password					
* Confirm password					
Which emails do you want to	o receive?				
 Updates, maintenance and technical changes in Negometrix3 (e.g. Release Notes) 					

Negometrix events and promotions

Daily Digest Question & Answer (E-mail twice daily with new published questions & answers in your participating solicitations)

Published Solicitations Digest

Ensure your company can be found by buyers!

NIGP Codes

Previous

C

No NIGP Codes added

Select NIGP Code

ode	
VITAS	
Code	
Terms & Conditions and Privacy Policy	
I accept the Terms of Use and Privacy Policy	

Register



Solicitation Information

- This is the top half of the page that provides General Information
- The bottom half is explained on the next slide

3	Home
	2275 Landscaping Services Offer phase Ends on Nov 1 2019 3:00 PM
	1 Information 2 Fill out & submit 3 Submitted
	Remaining time for submission: <a>Old Comparison 21 day/days 22 Hours

Description:

General Information

Our Town is putting out this request for proposal for new company-wide desktop and laptop computers. Every 5-7 years the Town seeks to replace their existing hardware. All further details regarding requirements, dates, and pricing are in their respective sections of this software.

Submissions

The Town only accepts Solicitation responses online through our official e-Bid/RFx platform powered by Negometrix. All Solicitation responses **MUST** be submitted through the platform. You may access he platform at this weblink -- https://platform-us.negometrix.com.

<u>Support</u>

Should you need assistance in using the software please contact the Negometrix Service Desk at:

Telephone: (724) 888-5294 Email: servicedesk.us@negometrix.com Or view the Negometrix 'Supplier Guide' located on the Help page.

Technical Assistance (Mon - Fri: 8 am to 6 pm) *All times shown are Eastern Standard Time (EST).



Solicitation Information

- The bottom half of the screen provides more specific information related to the solicitation.
- Schedule: see important deadlines
- **Question & Answer**: pose questions and view published answers
- Price lists: display price list(s)
- **Settings**: general information related to the solicitation
- **Documents**: all documents posted for supplier to review
- **Questionnaires**: these are the items a supplier must respond to for a bid response
- Solicitation ZIP-export: will create a ZIP export for all the solicitation information

Information					
	Messages 1 Unread (1)	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Questionnaires 1. Request for Proposal		
27	Schedule View all Question & Answer Pose your questions here and view all questions and answers		Solicitation ZIP-export		
(Ö)	Price lists (Read-Only) 1. Cost proposal Settings PROCEDURE: Unsealed View all				
	Documents Related to this Solicitation Attention: Here you can only see the attachments. To make a digital offer please click 'start'				

Add colleague / colleague overview Archive

• Add colleague/colleague overview: use this to add a colleague to work on the solicitation with you



Start a solicitation

- When you are ready to start, click the **Start** button on the right side of the page.
- Selecting Start does not obligate you to submit a response.

2275 Landscaping Services Offer phase Tends on Nov 1 2019 3:00 PM



Remaining time for submission: 🕘 21 day/days 22 Hours

Description:

3 Home

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Read less

Buyer



(UTC-05:00) Eastern Time (US & Canada)



Fill out & submit

- Once you are in the Fill out & submit tab, you will see the core of the solicitation.
- You can see the remaining time to submit highlighted in yellow.
- Progress bars are updated when you enter your responses.

275 Landscaping Se	Offer phase	Ends on Nov 1 2019 3:00 PM			
1 Information 2	<u>Fill out & submit</u> (1)	3 Submitted			
ffers/Applications	naining time for submission: 🤅	21 day/days 22 Hours			1 Question & A
Name		Status		Submission	
 <u>C services</u> 	<u>Edit name</u>	3 Empty pricerow(s) 10 unai	nswered question(s)	Status: Not submitted	G
Offer phase					
Pricing sheets					
Cost proposal		0%	3 not filled	3	Products
Questionnaires					
1 Request for Proposal		0%	10 not filled	10	Questions

Attention: During this phase you can submit or withdraw (and submit again). When you have submitted, your answers will only be visible to the buyer after the deadline of the current phase.

Submit



Definitions

- Offer phase: the period of time that suppliers are able to start, fill out, and submit responses/bids to a solicitation.
- **Pricing sheets:** the price(s) the suppliers are submitting for their responses.
- **Questionnaire**: the software uses the term "questionnaire" to signify the questions the supplier must answer in response to the solicitation. Each solicitation is different so the questionnaires/questions will differ based on the commodity being purchased.



Questionnaire

- Select the Request for Proposal questionnaire on the previous screen.
- In this window the question groups are displayed.
- You can expand any of the groups to see the individual questions

Questionnaire				e
Select questionnaire				Hel
Request for Proposal		View		
Request for Proposal				
The Request for Proposal questionnaire will be use can provide. This will be evaluated separately from Price 60%			d services your o	organizati
10 Questions 0%	10 not filled			
Show not answered questions				
Groups of questions	Nr. of questions	Status	KO Weig status	jht
1.1. O Terms and Conditions	1	1 questions not filled	0%	6
1.2. Oceana Background	4	4 questions not filled	409	% 🕈
1.3. O Product/Services Specifications	4	4 questions not filled	509	% 🕈
	1	1 questions not	109	



12

Answering Questions

- Each question is marked by a **Q**, and suppliers will respond in the answer section, marked by an **A**.
- On the top, you will see your progress for the entire questionnaire, and within each question group you see how many questions you have not filled.
- In the top right side of the window, you can save the answers as you go by clicking **Interim save**.





Attached Documents

- To view an attached document you have two options:
 - 1. Click **Download** to download the document to your computer
 - 2. Click **Preview** to view the document in a new window.





Example: Table Question

- There are different question types in every solicitation.
- This question requires the supplier to enter contact information for three references.

uestion	naire	٥
Request fo	r Proposal	View
equest	for Proposal	
	t for Proposal questionnaire will be used to evaluated separately from the price.	valuate the quality of goods and services your organization can provide.
rice 60%		0% Quality
0 Question	S 0%	10 not filled
how not ar	nswered questions	💾 Interim save
Refere	nces	
	ont filled Knockout question	Weight: 10%
1.2.2.	The filled Knockout question	
Q :	Please fill out the contact information for	references.
	No questions through Question & An	rer
	Pose a question to the buyer	
A:		
		Evaluation method: Multiple-choice
		Name Value Weight
		Exceeds Expectations 5 10%
		Meets Expectations 3 6%
		Below Expectations 1 2% Missing Information (KO)0 0%
	Company/Organization Cont	Person Email Phone Number
	1	
	1	



Pricing Sheet

- By clicking Cost proposal, another window appears displaying the pricing sheet.
- Start filling out prices by clicking on the empty textboxes.
- Click **Save** once you filled the prices.



Negometr Sum	ix Imary	Submission deadline	n		
	2275 Landscaping Service	S Offer phase Ends on Nov 1 2019 3:	00 PM		
		& submit (1) 3 Submitted	Time remaining		ণ্ <u>য</u> Question & Answer
	Name	Status		Submission	
	 <u>C services</u> 	Edit name 3 Empty	pricerow(s) 10 unanswered question(s)	Overall questions remaining	Submit >
	Offer phase Pricing sheets	ltems			
	 <u>Cost proposal</u> Questionnaires 	remaining in Pricing sheets	0% 3 not filled		3 Products
	1 Request for Proposal Attention: During this phase you can su	and Questionnaire	0% 10 not fille		10 Questions
	Export pricing sheet(s) and questionnaire	a(s) with all answers as ZIP-file			Submit 🕨

Add colleague / colleague overview Archive



Questions & Answers

Warranty

1.3.2. (a) not filled Knockout question Document attachment is missing Weight: 15%

Q: Please provide documentation of the warranty you provide. No questions through Question & Answer

Pose a question to the buyer

• Suppliers can ask a question by clicking the **Pose a question to the buyer**, which is found with every question, the pricing sheet, and the schedule.



Submission

- When everything is filled out, you will see all the progress bars are green.
- If you are ready to submit your offer, press the blue Submit button.

N	lame		Status	Submission		
	C services	Edit name	Not submitted	Status: Not	submitted	•
					Submit 🕨	
-	-					
	Offer phase					
	Pricing sheets					
	Cost proposal		100%	Filled	3 Products	
	Questionnaires					
	1 () Request for Proposal		100%	Filled	10 Questions	

Attention: During this phase you can submit or withdraw (and submit again). When you have submitted, your answers will only be visible to the buyer after the deadline of the current phase.

Submit 🕨

Export pricing sheet(s) and questionnaire(s) with all answers as ZIP-file



Submission

- Enter your account password to confirm the submission.
- Once submitted, you will see a time stamp for the submission.

Submit/Unsubmit		۵ 🙁
* Please enter your password for confirmation:	Cancel	Submit 🕨





Support

 If you have any questions using the system or submitting a response, please do not hesitate to contact the Negometrix Service Desk:

Phone: (724) 888-5294 Email: <u>servicedesk.us@negometrix.com</u> Hours: Monday – Friday, 7am-6pm (EST)